

LTSE LISTING APPLICATION

TRANSFER FROM A NATIONAL SECURITIES EXCHANGE TO LTSE

Instructions: Please complete all parts of this form. If an item is not applicable indicate N/A. Attach additional sheets if necessary.

PART I: CORPORATE INFORMATION

General Information		
Date:		
Company Name (the "Company"):		
Address of Principal Executive Offices:		
Address Line 2:		
City/Province:	State:	Zip/Postal Code:
Country:	Phone:	Fax:
Website:		
State of Incorporation:		
Country of Incorporation:		
Date of Incorporation:		
Date of Fiscal Year End:		
SEC File Number:	Central Index Key (CIK) Code:	
Foreign Private Issuer (yes/no):	DRS Eligible (yes/no):	
Company Description:		

PART II: CORPORATE CONTACTS

Please provide information for a primary and an alternate contact and authorized outside legal counsel for the purposes of processing this application.

Primary Company Contact	
Name:	Title:
Phone:	Email:
U.S. Business Hours Contact (if located outside of the U.S.):	
Alternate Company Contact	
Name:	Title:
Phone:	Email:
U.S. Business Hours Contact (if located outside of the U.S.):	
Outside Legal Counsel	
Firm Name:	Contact Name:
Phone:	Email:
U.S. Business Hours Contact (if located outside of the U.S.):	

PART III: SECURITIES/ACCOUNTING

Auditor		
Firm Name:		
City:	State:	Country:
Transfer Agent		
Firm Name:		

PART IV: ISSUE-SPECIFIC INFORMATION

	Primary Issue	Additional Issue	Additional Issue
Current Trading Symbol:			

	Primary Issue	Additional Issue	Additional Issue
Current Market:			
Issue Type:			
Issue Class:			
CUSIP:			
Par Value:			
Par Value Currency:			
Number of Votes per Share:			
Shares Authorized: As of Date:			
Shares Outstanding: As of Date:			
Shares in Treasury: As of Date:			
Roundlot Shareholders: As of Date:			
Beneficial Shareholders: As of Date:			
Unit Components:			
Timing of Unit Separation:			
Reserved Trading Symbol:			
Is the Security Book Entry Only?			

For American Depositary Shares (ADS):
Name of Depositary Bank:
Confirm that the ADS have been issued in a sponsored program: Yes <input type="checkbox"/> No <input type="checkbox"/>
Provide the ratio of Underlying Shares:

PART V: BOARD MEMBER INFORMATION

Provide each board member's full legal name, committee assignments and indicate whether each director is independent, as defined in LTSE Rule 14.400.						
Name	Independent	Audit Committee	Nominating Committee	Compensation Committee	Financially Sophisticated	Financial Expert

PART VI: REGULATORY REVIEW

Regulatory Proceedings/Litigation

Provide a detailed description of any ongoing, undisclosed investigations involving either the Company or any of its executive officers or directors being conducted by the SEC, FINRA, the CFTC, the Department of Justice or any other federal or state criminal authority (attach additional information if necessary).

The fact that an applicant may meet LTSE's numerical guidelines does not necessarily mean that its application will be approved. In connection with the review of any application, and as set forth in the LTSE Listing Rules, LTSE reserves the right to request additional information or documentation, public or non-public, deemed necessary to make a determination regarding a security's qualification for initial inclusion, including, but not limited to, any material provided to or received from the Securities and Exchange Commission or other regulatory authority.

PART VII: SUPPORTING DOCUMENTATION

In addition to a completed Listing Application, prior to approval, LTSE will require additional information and supporting documentation. The table below lists the specific documents LTSE will require prior to approval of your application. Required documentation must be provided prior to approval, but is not required at the time of original submission.

Additional Documents Required

Listing Agreement

Logo Submission Form

Corporate Governance Certification Form

Please note that in addition to the documentation above, the Exchange may request additional information or documentation, public or non-public, deemed necessary to make a determination regarding a security's initial listing, including, but not limited to, any material provided to or received from the Securities and Exchange Commission or Other Regulatory Authority. A company's security may be denied listing if the company fails to provide such information within a reasonable period of time or if any communication to the Exchange contains a material misrepresentation or omits material information necessary to make the communication to the Exchange not misleading.

PART VIII: AFFIRMATION

I have been authorized by the Company and have the legal authority to provide information on the Company's behalf; to the best of my knowledge and belief, the information provided is true and correct as of this date; and the Company will promptly notify LTSE of any material changes.

Signature of Duly Authorized Representative

Date

Print Name

Title

Applicants have a continuing duty to update responses to each of the questions on this application whenever there is an addition to or change in information previously furnished.

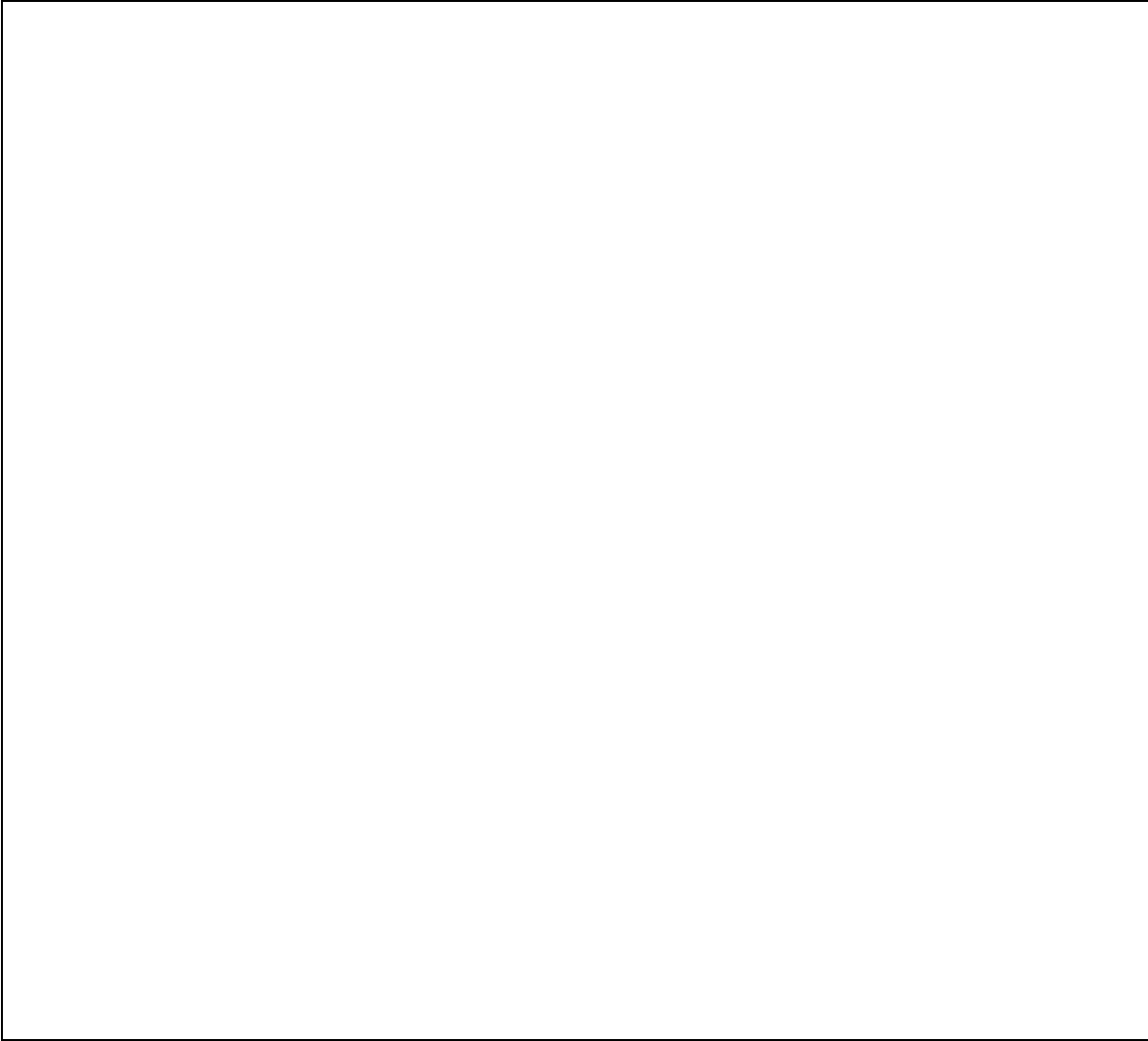
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Please use these sheets to provide additional information necessary to complete Parts I-VII and, if providing any additional information, sign the additional affirmation at the end.

PART I: CORPORATE INFORMATION – ADDITIONAL INFORMATION

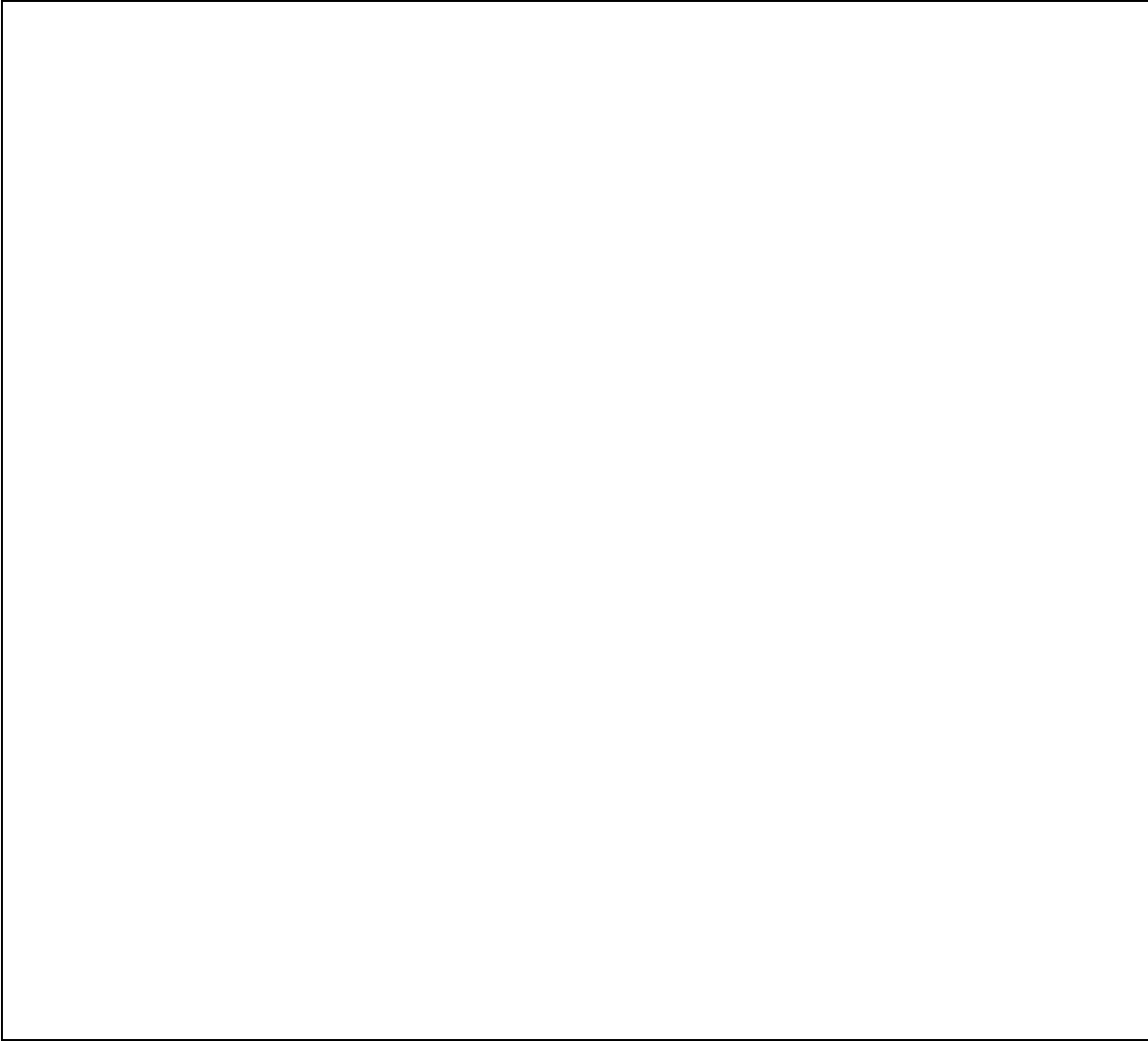
PART II: CORPORATE CONTACTS – ADDITIONAL INFORMATION

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PART III: SECURITIES/ACCOUNTING – ADDITIONAL INFORMATION



PART IV: ISSUE-SPECIFIC – ADDITIONAL INFORMATION

A large, empty rectangular box with a thin black border, intended for providing additional information related to the issue specified in the header.

PART VI: REGULATORY REVIEW – ADDITIONAL INFORMATION



PART VII: SUPPORTING DOCUMENTATION – ADDITIONAL INFORMATION



PART VIII: AFFIRMATION – ADDITIONAL INFORMATION

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